

UOB Principal Guaranteed Structured Deposit: Growth Deposit – Series (7)

Return Tracker

Performance on Observation Date(1), 02 August 2011

Underlying Share	Bloomberg Code	Initial Price, 02-Aug-2010	95% of Initial Price	Closing Price as at 02-Aug-2011	Closing Price at or above 95% of Initial Price?
CapitaLand Limited	CAPL SP Equity	4.05	3.8475	2.86	No
City Developments Limited ¹	CIT SP Equity	12.5524	11.9248	10.65	No
Ascendas Real Estate Investment Trust	AREIT SP Equity	2.17	2.0615	2.05	No
CapitaMall Trust	CT SP Equity	1.97	1.8715	1.9	Yes

*Bloomberg ticker is for reference only.

Performance on Observation Date(1), 02 August 2011

Since not ALL Shares close at or above 95% of their Initial Prices on 02 August 2011, Payment Condition is NOT met.

Indicative Performance, 16 March 2012**

Underlying Share	Bloomberg Code	Initial Price, 02-Aug-2010	95% of Initial Price	Closing Price as at 16-Mar-2012	Closing Price at or above 95% of Initial Price?
CapitaLand Limited	CAPL SP Equity	4.05	3.8475	3.07	No
City Developments Limited ¹	CIT SP Equity	12.4901	11.8656	11.29	No
Ascendas Real Estate Investment Trust	AREIT SP Equity	2.17	2.0615	2.00	No
CapitaMall Trust	CT SP Equity	1.97	1.8715	1.745	No

*Bloomberg ticker is for reference only.

Indicative Performance, 16 March 2012**

Since not ALL Shares close at or above 95% of their Initial Prices on 10 November 2011, Payment Condition is NOT met.

Total Number of Observation Dates where Payment Condition is Met = 0 **

Maturity Bonus Interest Rate = 0.9% x 0
= 0% **

** Indicative only since the relevant period has not ended.

Notice of Corporate Action**¹ City Developments Limited (CIT SP)**

- a) Corporate Action : Special Dividend
Effective Date : 3 May 2011
Additional Details : Existing shareholder will receive Special Dividend of SGD 0.10 and Ordinary Dividend of SGD 0.08 for every share of City Developments Limited (CIT SP) held.

Adjustment Factor : 0.991497

Adjustment Factor =
$$\frac{(\text{Closing price of CIT SP as at 29 Apr 11} - \text{Ordinary Dividend} - \text{Special Dividend})}{(\text{Closing price of CIT SP as at 29 Apr 11} - \text{Ordinary Dividend})}$$

$$= \frac{\text{SGD } 11.84 - \text{SGD } 0.08 - \text{SGD } 0.10}{\text{SGD } 11.84 - \text{SGD } 0.08}$$

$$= 0.991497$$

Original Initial Reference Price : SGD 12.66

Adjusted Initial Reference Price : SGD 12.66 x 0.991497 = SGD 12.5524

- b) Corporate Action : Special Dividend
Effective Date : 1 September 2011
Additional Details : Existing shareholder will receive Special Dividend of SGD 0.05 for every share of City Developments Limited (CIT SP) held.

Adjustment Factor : 0.995040

Adjustment Factor =
$$\frac{(\text{Closing price of CIT SP as at 30 Aug 11} - \text{Special Dividend})}{(\text{Closing price of CIT SP as at 30 Aug 11})}$$

$$= \frac{\text{SGD } 10.08 - \text{SGD } 0.05}{\text{SGD } 10.08}$$

$$= 0.995040$$

Original Initial Reference Price : SGD 12.5524

Adjusted Initial Reference Price : SGD 12.5524 x 0.995040 = SGD 12.4901