

## UOB Principal Guaranteed Structured Deposit SD 2013 – Series (5)

### Return Tracker

Indicative Performance as at 15 March 2017 \*\*

Underlying Shares	Bloomberg Code	Currency	Initial Price 25-Nov-2013	Barrier 93% of Initial Price	Closing Price, 15-Mar-2017	Closing Price Above Barrier?
Ascendas Real Estate Investment Trust <sup>2</sup>	AREIT SP Equity	SGD	2.2778	2.1184	2.470	Yes
DBS Group Holdings Limited	DBS SP Equity	SGD	17.050	15.8565	19.130	Yes
Keppel Corporation Limited <sup>1</sup>	KEP SP Equity	SGD	6.8295	6.3514	6.630	Yes
SembCorp Marine Limited	SMM SP Equity	SGD	4.400	4.0920	1.850	No
Singapore Telecommunications Limited	ST SP Equity	SGD	3.690	3.4317	3.960	Yes

Bloomberg code for reference only.

#### Indicative Performance as at 15 March 2017 \*\*

Since not all the Closing Prices of the Shares are at or above 93% of their respective Initial Prices, Payment Condition is not fulfilled.  
Indicative Maturity Variable Interest Rate = 0.5% \*\*

\*\* Indicative only since the actual Maturity Variable Interest Rate will depend on the actual Closing Prices of the Shares on Final Observation Date (18 October 2019).

#### Total guaranteed interest of 4.80% was paid to-date.

Guaranteed Fixed Interest Rate of 1.60% was paid on 25 November 2014.  
Guaranteed Fixed Interest Rate of 1.60% was paid on 25 November 2015.  
Guaranteed Fixed Interest Rate of 1.60% was paid on 25 November 2016.

**Notice of Corporate Action**

**<sup>1</sup> Keppel Land Limited (KPLD SP) / Keppel Corporation Limited (KEP SP)**

Corporate Action: Acquisition  
Additional Details: Keppel Land Limited (KPLD SP) was acquired at SGD 4.24 per share and will be replaced by Keppel Corporation Limited (KEP SP).  
Effective Date: 16 July 2015

Adjustment Price Ratio = Acquisition Price / Closing Price = SGD 4.24 / SGD 3.54 = 1.197740  
Adjusted Initial Price = Closing Price of KEP SP on acquisition date / Adjustment Price Ratio = SGD 8.18 / 1.197740 = **SGD 6.8295**

**<sup>2</sup> Ascendas Real Estate Investment Trust (AREIT SP)**

Corporate Action: Rights Issue  
Details: Existing shareholders will receive 3 rights issue for every 80 shares of AREIT SP.  
The subscription price for each rights issued is SGD 2.218  
Effective Date: 28 December 2015

Adjustment Factor: 0.999017

Original Initial Price: SGD 2.28  
Adjusted Initial Price: SGD 2.28 \* 0.999017 = SGD 2.2778