

UOB Principal Guaranteed Structured Deposit SD 2013 – Series (2)

Return Tracker

Indicative Performance as at 15 March 2017 **

Underlying Shares	Bloomberg Code	Currency	Initial Price 23-Sep-2013	Barrier 93% of Initial Price	Closing Price, 15-Mar-2017	Closing Price Above Barrier?
CapitaLand Limited	CAPL SP Equity	SGD	3.170	2.9481	3.65	Yes
Keppel Corporation Limited	KEP SP Equity	SGD	10.810	10.0533	6.63	No
Oversea-Chinese Banking Corporation ¹	OCBC SP Equity	SGD	10.1086	9.4010	9.65	Yes
SembCorp Industries Limited	SCI SP Equity	SGD	5.170	4.8081	3.16	No
Singapore Telecommunications Limited	ST SP Equity	SGD	3.760	3.4968	3.96	Yes

Bloomberg code for reference only.

Indicative Performance as at 15 March 2017 **

Since not all the Closing Prices of the Shares are at or above 93% of their respective Initial Prices, Payment Condition is not fulfilled.

Indicative Maturity Variable Interest Rate = 1.0% **

** Indicative only since the actual Maturity Variable Interest Rate will depend on the actual Closing Prices of the Shares on Final Observation Date (16 August 2019).

Total guaranteed interest of 5.10% was paid to-date.

Guaranteed Fixed Interest Rate of 1.7% was paid on 23 September 2014.

Guaranteed Fixed Interest Rate of 1.7% was paid on 23 September 2015.

Guaranteed Fixed Interest Rate of 1.7% was paid on 23 September 2016.

Notice of Corporate Action

¹ Oversea-Chinese Banking Corporation Ltd

Corporate Action: Rights Issue (1 per 8)

Details: Existing shareholders will receive 1 rights issue for every 8 shares of OCBC held.

Corporate Action: Cash Dividend

Details: Existing shareholders will receive SGD 0.18 for every share of OCBC held.

Effective Date: 25 August 2014

Adjustment Factor Calculation

Theoretical share value after corporate action: $\frac{[8x(10.410 - 0.18)] + (1x7.65)}{(8 + 1)} = 9.943333$

Adjustment Factor: $\frac{9.943333}{(10.410 - 0.18)} = 0.971978$

Original Initial Price: SGD 10.400

Adjusted Initial Price: SGD 10.400 x 0.971978 = SGD 10.1086

Share	Bloomberg Code	Initial Price (23 Sep 2013)	Barrier 93% of Initial Price
Oversea-Chinese Banking Corporation Ltd ¹	OCBC SP Equity	10.1086	9.401