

UOB Principal Guaranteed Structured Deposit SD 2012 – Series (6) (USD)

Return Tracker

Indicative Performance as at 15 March 2017 **

Underlying Shares	Bloomberg Code	Initial Price, 02-Jul-2012	Barrier 98% of Initial Price	Closed Price, 15-Mar-2017	Performance	Share closes at or above the Barrier?
CapitaLand Limited	CAPL SP Equity	2.72	2.6656	3.650	134.1912%	Yes
DBS Group Holdings Limited	DBS SP Equity	13.99	13.7102	19.130	136.7405%	Yes
Keppel Corporation Limited ¹	KEP SP Equity	10.2487	10.0437	6.630	64.6911%	No
Singapore Airlines Limited	SIA SP Equity	10.43	10.2214	9.930	95.2061%	No
Singapore Telecommunications Limited	ST SP Equity	3.27	3.2046	3.960	121.1009%	Yes

Bloomberg code for reference only.

Indicative Performance as at 15 March 2017 **

Since not all Shares close at or above 98% of their respective Initial Prices, Bonus Interest Rate = 0.0% **

** Indicative only since the actual Bonus Interest Rate will depend on the actual Closing Prices of the Shares on next Observation Date(4), 26 June 2017.

Total guaranteed interest of 6.28% was paid to-date.

Guaranteed fixed interest rate of 2.78% for the 1st year was paid on 02 July 2013.

Guaranteed fixed interest rate of 1.00% for the 2nd year and Bonus interest rate of 0.5% was paid on 02 July 2014.

Guaranteed fixed interest rate of 1.00% for the 3rd year was paid on 02 July 2015.

Guaranteed fixed interest rate of 1.00% for the 4th year was paid on 05 July 2016.

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Performance on Observation Date(3), 27 June 2016

Underlying Shares	Bloomberg Code	Initial Price, 02-Jul-2012	Barrier 98% of Initial Price	Closed Price, 27-Jun-2016	Performance	Share closes at or above the Barrier?
CapitaLand Limited	CAPL SP Equity	2.72	2.6656	2.880	105.8824%	Yes
DBS Group Holdings Limited	DBS SP Equity	13.99	13.7102	15.260	109.0779%	Yes
Keppel Corporation Limited ¹	KEP SP Equity	10.2487	10.0437	5.280	51.5187%	No
Singapore Airlines Limited	SIA SP Equity	10.43	10.2214	10.400	99.7124%	Yes
Singapore Telecommunications Limited	ST SP Equity	3.27	3.2046	3.890	118.9602%	Yes

Bloomberg code for reference only.

Performance on Observation Date(3), 27 June 2016

Since not all Shares close at or above 98% of their respective Initial Prices on Observation Date(3), Bonus Interest Rate = 0.0%

Guaranteed fixed interest rate of 2.78% for the 1st year was paid on 02 July 2013.

Guaranteed fixed interest rate of 1.00% for the 2nd year and Bonus interest rate of 0.5% was paid on 02 July 2014.

Guaranteed fixed interest rate of 1.00% for the 3rd year was paid on 02 July 2015.

Guaranteed fixed interest rate of 1.00% for the 4th year was paid on 05 July 2016.

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Performance on Observation Date(2), 25 June 2015

Underlying Shares	Bloomberg Code	Initial Price, 02-Jul-2012	Barrier 98% of Initial Price	Closed Price, 25-Jun-2015	Performance	Share closes at or above the Barrier?
CapitaLand Limited	CAPL SP Equity	2.72	2.6656	3.460	127.2059%	Yes
DBS Group Holdings Limited	DBS SP Equity	13.99	13.7102	20.850	149.0350%	Yes
Keppel Corporation Limited ¹	KEP SP Equity	10.2487	10.0437	8.360	81.5713%	No
Singapore Airlines Limited	SIA SP Equity	10.43	10.2214	10.620	101.8217%	Yes
Singapore Telecommunications Limited	ST SP Equity	3.27	3.2046	4.200	128.4404%	Yes

Bloomberg code for reference only.

Performance on Observation Date(2), 25 June 2015

Since not all Shares close at or above 98% of their respective Initial Prices on Observation Date(2), Bonus Interest Rate = 0.0%

Guaranteed fixed interest rate of 2.78% for the 1st year was paid on 02 July 2013.

Guaranteed fixed interest rate of 1.00% for the 2nd year and Bonus interest rate of 0.5% was paid on 02 July 2014.

Guaranteed fixed interest rate of 1.00% for the 2nd year was paid on 02 July 2015.

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Return Tracker

Performance on Observation Date(1), 25 June 2014

Underlying Shares	Bloomberg Code	Initial Price, 02-Jul-2012	Barrier 98% of Initial Price	Closed Price, 25-Jun-2014	Performance	Share closes at or above the Barrier?
CapitaLand Limited	CAPL SP Equity	2.72	2.6656	3.210	118.0147%	Yes
DBS Group Holdings Limited	DBS SP Equity	13.99	13.7102	16.760	119.7999%	Yes
Keppel Corporation Limited ¹	KEP SP Equity	10.2487	10.0437	10.720	104.5986%	Yes
Singapore Airlines Limited	SIA SP Equity	10.43	10.2214	10.350	99.2330%	Yes
Singapore Telecommunications Limited	ST SP Equity	3.27	3.2046	3.870	118.3486%	Yes

Bloomberg code for reference only.

Performance as at 25 June 2014

Since all Shares close at or above 98% of their respective Initial Prices on Observation Date(1), Bonus Interest Rate = 0.5%

Guaranteed fixed interest rate of 2.78% for the 1st year was paid on 02 July 2013.

Guaranteed fixed interest rate of 1.00% for the 2nd year and Bonus interest rate of 0.5% was paid on 02 July 2014.

Notice of Corporate Action

¹ **Keppel Corporation Limited (KEP SP)**

- a) Corporate Action: Spin-off and Return of Capital
Effective Date: 24 April 2013
Additional Details: Existing shareholder will receive 1 new share of Keppel Reit (KREIT SP) for every 5 shares of Keppel Corporation Ltd (KEP SP) held and receive SGD 0.27 for every share of Keppel Corporation Ltd (KEP SP) held.

$$\begin{aligned}\text{Adjustment Factor} &= 1 - \left[\frac{\text{Closing price of KREIT SP on 23/Apr/2013} \times 1/5}{\text{Closing price of KEP SP on 23/Apr/2013} - \text{Return of Capital}} \right] \\ &= 1 - \left[\frac{1.430 \times 1/5}{11.30 - 0.27} \right] = 0.974071\end{aligned}$$

Original Initial Reference Price: SGD 10.62
Adjusted Initial Reference Price: **SGD 10.62 x 0.974071 = SGD 10.3446**

- b) Corporate Action: Spin-off
Effective Date: 29 August 2013
Additional Details: Existing shareholder will receive 2 new shares of Keppel Reit (KREIT SP) for every 25 shares of Keppel Corporation Ltd (KEP SP) held.

$$\begin{aligned}\text{Adjustment Factor} &= 1 - \left[\frac{\text{Closing price of KREIT SP on 28/Aug/2013} \times 2/25}{\text{Closing price of KEP SP on 28/Aug/2013}} \right] \\ &= 1 - \left[\frac{1.185 \times 2/25}{10.230} \right] = 0.990733\end{aligned}$$

Original Initial Reference Price: SGD 10.3446
Adjusted Initial Reference Price: **SGD 10.3446 x 0.990733 = SGD 10.2487**