

UOB Principal Guaranteed Structured Deposit SD 2012 – Series (6) (USD)

Return Tracker

Indicative Performance as at 02 February 2016 **

Share	Bloomberg Code	Initial Price 02 Jul 2012	Barrier (98% of Initial Price)	Last Price	Performance	Share closes at or above the Barrier?
CapitaLand Limited	CAPL SP Equity	2.72	2.6656	2.990	109.9265%	Yes
DBS Group Holdings Limited	DBS SP Equity	13.99	13.7102	13.510	96.5690%	No
Keppel Corporation Limited ¹	KEP SP Equity	10.2487	10.0437	4.900	47.8109%	No
Singapore Airlines Limited	SIA SP Equity	10.43	10.2214	10.920	104.6980%	Yes
Singapore Telecommunications Limited	ST SP Equity	3.27	3.2046	3.500	107.0336%	Yes

Bloomberg code for reference only.

Indicative Performance as at 02 February 2016 **

Since not all Shares close at or above 98% of their respective Initial Prices on Observation Date(3), Bonus Interest Rate = 0.0% **

** Indicative only since the actual Bonus Interest Rate will depend on the actual Closing Prices of the Shares on next Observation Date(3), 27 June 2016.

Guaranteed fixed interest rate of 2.78% for the 1st year was paid on 02 July 2013.

Guaranteed fixed interest rate of 1.00% for the 2nd year was paid on 02 July 2014.

Guaranteed fixed interest rate of 1.00% for the 2nd year was paid on 02 July 2015.

UOB Principal Guaranteed Structured Deposit SD 2012 – Series (6) (USD)

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Performance on Observation Date(2), 25 June 2015

Share	Bloomberg Code	Initial Price 02 Jul 2012	Barrier (98% of Initial Price)	Last Price	Performance	Share closes at or above the Barrier?
CapitaLand Limited	CAPL SP Equity	2.72	2.6656	3.460	127.2059%	Yes
DBS Group Holdings Limited	DBS SP Equity	13.99	13.7102	20.850	149.0350%	Yes
Keppel Corporation Limited ¹	KEP SP Equity	10.2487	10.0437	8.360	81.5713%	No
Singapore Airlines Limited	SIA SP Equity	10.43	10.2214	10.620	101.8217%	Yes
Singapore Telecommunications Limited	ST SP Equity	3.27	3.2046	4.200	128.4404%	Yes

Bloomberg code for reference only.

Performance on Observation Date(2), 25 June 2015

Since not all Shares close at or above 98% of their respective Initial Prices on Observation Date(2), Bonus Interest Rate = 0.0%

Guaranteed fixed interest rate of 2.78% for the 1st year was paid on 02 July 2013.

Guaranteed fixed interest rate of 1.00% for the 2nd year was paid on 02 July 2014.

Guaranteed fixed interest rate of 1.00% for the 2nd year was paid on 02 July 2015.

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Performance on Observation Date(1), 25 June 2014

Share	Bloomberg Code	Initial Price 02 Jul 2012	Barrier (98% of Initial Price)	Last Price	Performance	Share closes at or above the Barrier?
CapitaLand Limited	CAPL SP Equity	2.72	2.6656	3.210	118.0147%	Yes
DBS Group Holdings Limited	DBS SP Equity	13.99	13.7102	16.760	119.7999%	Yes
Keppel Corporation Limited ¹	KEP SP Equity	10.2487	10.0437	10.720	104.5986%	Yes
Singapore Airlines Limited	SIA SP Equity	10.43	10.2214	10.350	99.2330%	Yes
Singapore Telecommunications Limited	ST SP Equity	3.27	3.2046	3.870	118.3486%	Yes

Bloomberg code for reference only.

Performance as at 25 June 2014

Since all Shares close at or above 98% of their respective Initial Prices on Observation Date(1), Bonus Interest Rate = 0.5%

Guaranteed fixed interest rate of 2.78% for the 1st year was paid on 02 July 2013.

Guaranteed fixed interest rate of 1.00% for the 2nd year and Bonus interest rate of 0.5% was paid on 02 July 2014.

Notice of Corporate Action

¹ Keppel Corporation Limited (KEP SP)

- a) Corporate Action : Spin-off and Return of Capital
 Effective Date : 24 April 2013
 Additional Details:
 Existing shareholder will receive 1 new share of Keppel Reit (KREIT SP) for every 5 shares of Keppel Corporation Ltd (KEP SP) held and receive SGD 0.27 for every share of Keppel Corporation Ltd (KEP SP) held.

$$\begin{aligned}\text{Adjustment Factor} &= 1 - \left[\frac{\text{Closing price of KREIT SP on 23/Apr/2013} \times 1/5}{\text{Closing price of KEP SP on 23/Apr/2013} - \text{Return of Capital}} \right] \\ &= 1 - \left[\frac{1.430 \times 1/5}{11.30 - 0.27} \right] \\ &= 0.974071\end{aligned}$$

Original Initial Reference Price : SGD 10.62
 Adjusted Initial Reference Price : **SGD 10.62 x 0.974071 = SGD 10.3446**

Share	Bloomberg Code	Initial Price, 02 July 2012	Barrier (98% of Initial Price)
Keppel Corporation Limited ¹	KEP SP Equity	10.3446	10.1377

- b) Corporate Action : Spin-off
 Effective Date : 29 August 2013
 Additional Details:
 Existing shareholder will receive 2 new shares of Keppel Reit (KREIT SP) for every 25 shares of Keppel Corporation Ltd (KEP SP) held.

$$\begin{aligned}\text{Adjustment Factor} &= 1 - \left[\frac{\text{Closing price of KREIT SP on 28/Aug/2013} \times 2/25}{\text{Closing price of KEP SP on 28/Aug/2013}} \right] \\ &= 1 - \left[\frac{1.185 \times 2/25}{10.230} \right]\end{aligned}$$

= 0.990733

Original Initial Reference Price : SGD 10.3446

Adjusted Initial Reference Price : **SGD 10.3446 x 0.990733 = SGD 10.2487**

Share	Bloomberg Code	Initial Price, 02 July 2012	Barrier (70% of Initial Price)
Keppel Corporation Limited ³	KEP SP Equity	10.2487	10.0437