

UOB Principal Guaranteed Structured Deposit SD 2012 – Series (5) (SGD)

Return Tracker

Indicative Performance as at 15 March 2017 **

Underlying Shares	Bloomberg Code	Initial Price 28 May 2012	50% of Initial Price	70% of Initial Price	Closed Price, 15-Mar-2017	Performance	Has Share ever closed below 50% of Initial Price?
Singapore Telecommunications Limited	ST SP Equity	3.08	1.5400	2.1560	3.960	128.5714%	No
DBS Group Holdings Limited	DBS SP Equity	13.29	6.6450	9.3030	19.130	143.9428%	No
SembCorp Marine Limited	SMM SP Equity	4.45	2.2250	3.1150	1.850	41.5730%	Yes
CapitaLand Limited	CAPL SP Equity	2.44	1.2200	1.7080	3.650	149.5902%	No
Keppel Corp Limited ¹	KEP SP Equity	5.6141	2.8071	3.9299	6.630	118.0955%	No

Bloomberg code for reference only.

Indicative Performance as at 15 March 2017 **

Since the Closing Prices of one or more Shares close below 70% of their respective Initial Prices on the Indicative Observation Date, Payment Condition(1) is NOT fulfilled.

Since the Closing Prices of one or more Shares close below 50% of their respective Initial Prices on any Scheduled Trading Day from (but excluding) the Initial Observation Date to (and including) the Indicative Observation Date, Payment Condition(2) is NOT fulfilled. **

Maturity Variable Interest Rate = 0% **

** Indicative only since the actual Maturity Variable Interest Rate will depend on the actual Closing Prices of the Shares on Observation Date (23 April 2018).

Total guaranteed interest of 4.28% was paid to-date.

Guaranteed fixed interest rate of 1.88% for the 1st year was paid on 28 May 2013.

Guaranteed fixed interest rate of 0.80% for the 2nd year was paid on 28 May 2014.

Guaranteed fixed interest rate of 0.80% for the 3rd year was paid on 28 May 2015.

Guaranteed fixed interest rate of 0.80% for the 4th year was paid on 30 May 2016.

Notice of Corporate Action**¹ Keppel Land Limited (KPLD SP) / Keppel Corporation Limited (KEP SP)**

Corporate Action: Acquisition
Effective-Date: 16 July 2015
Additional Details: Keppel Land Limited (KPLD SP) was acquired at SGD 4.24 per share and will be replaced by Keppel Corporation Limited (KEP SP).

Adjust Price Ratio = Acquisition Price / Initial Price = SGD 4.24 / SGD 2.91 = 1.457045
Adjusted Initial Price = (Closing Price of KEP SP on Effective Date) / (Adjust Price Ratio) = SGD 8.18 / 1.457045 = **SGD 5.6141**

Share	Bloomberg Code	Initial Price, 28 May 2012	Barrier 50% of Initial Price	Barrier 70% of Initial Price
Keppel Corporation Limited ¹	KEP SP Equity	5.6141	2.8071	3.9299