

UOB Principal Guaranteed Structured Deposit SD 2012 – Series (1) (USD)

Return Tracker

Indicative Performance as at 02 August 2017 **

| Underlying Share | Bloomberg Code | Initial Price 13 Feb 2012 | Barrier (70% of Initial Price) | Last Price | Performance |
|---|----------------|------------------------------|-----------------------------------|------------|-------------|
| Singapore Telecommunications Limited | ST SP Equity | 3.13 | 2.1910 | 3.840 | 122.6837% |
| DBS Group Holdings Limited | DBS SP Equity | 13.60 | 9.5200 | 22.190 | 163.1618% |
| SembCorp Marine Limited ¹ | SMM SP Equity | 5.0195 | 3.5137 | 1.660 | 33.0710% |
| CapitaLand Limited ² | CAPL SP Equity | 2.8799 | 2.0159 | 3.760 | 130.5601% |
| Keppel Corporation Limited ³ | KEP SP Equity | 10.5383 | 7.3768 | 6.480 | 61.4900% |

Bloomberg code for reference only.

Indicative Performance as at 02 August 2017 **

Since not all the Closing Prices of the Shares are at or above 70% of their respective Initial Prices, neither Payment Condition(1) nor Payment Condition(2) is fulfilled.

Indicative Maturity Variable Interest Rate = 0.5% **

** Indicative only since the actual Maturity Variable Interest Rate will depend on the actual Closing Prices of the Shares on Observation Date (08 January 2018).

Total Guaranteed Interest of 7.40% was paid to-date.

Guaranteed fixed interest rate of 3.08% for the 1st year was paid on 13 February 2013.

Guaranteed fixed interest rate of 1.08% for the 2nd year was paid on 13 February 2014.

Guaranteed fixed interest rate of 1.08% for the 3rd year was paid on 13 February 2015.

Guaranteed fixed interest rate of 1.08% for the 4th year was paid on 15 February 2016.

Guaranteed fixed interest rate of 1.08% for the 5th year was paid on 13 February 2017.

Notice of Corporate Action

¹ SembCorp Marine Limited (SMM SP)

- a) Corporate Action: Special Dividend
 Effective-Date: 25-Apr-2012
 Additional Details: Special Dividend – Existing shareholders will receive SGD 0.14 for every share of SMM SP held.
 Ordinary Dividend – Existing shareholders will receive SGD 0.06 for every share of SMM SP held.

Adjustment Factor

$$= \frac{\text{Closing Price on 24 Apr 2012} - \text{Ordinary Dividend} - \text{Special Dividend}}{\text{Closing Price on 24 Apr 2012} - \text{Ordinary Dividend}} = \frac{5.20 - 0.06 - 0.14}{5.20 - 0.06} = 0.972762$$

Original Initial Price: SGD 5.16

Adjusted Initial Price: SGD 5.16 x 0.972762 = SGD 5.0195

| Share | Bloomberg Code | Initial Price, 13 Feb 2012 | Barrier (70% of Initial Price) |
|----------------------------------|----------------|-------------------------------|-----------------------------------|
| SembCorp Marine Ltd ¹ | SMM SP Equity | 5.0195 | 3.5137 |

² **Capitaland Limited (CAPL SP)**

Corporate Action: Special Dividend
Effective-Date: 07-May-12

Additional Details: Special Dividend – Existing shareholders will receive SGD 0.02 for every share of CAPL SP held.
Ordinary Dividend – Existing shareholders will receive SGD 0.06 for every share of CAPL SP held.

Adjustment Factor

$$= \frac{\text{Closing Price on 4 May 2012} - \text{Ordinary Dividend} - \text{Special Dividend}}{\text{Closing Price on 4 May 2012} - \text{Ordinary Dividend}} = \frac{2.94 - 0.06 - 0.02}{2.94 - 0.06} = 0.993056$$

Original Initial Price: SGD 2.90

Adjusted Initial Price: SGD 2.90 x 0.993056 = SGD 2.8799

| Share | Bloomberg Code | Initial Price, 13 Feb 2012 | Barrier (70% of Initial Price) |
|-----------------------------|----------------|-------------------------------|-----------------------------------|
| CapitaLand Ltd ² | CAPL SP Equity | 2.8799 | 2.0159 |

³ **Keppel Corporation Limited (KEP SP)**

a) Corporate Action : Spin-off and Return of Capital

Effective Date : 24 April 2013

Additional Details:

Existing shareholder will receive 1 new share of Keppel Reit (KREIT SP) for every 5 shares of Keppel Corporation Ltd (KEP SP) held and receive SGD 0.27 for every share of Keppel Corporation Ltd (KEP SP) held.

$$\begin{aligned}\text{Adjustment Factor} &= 1 - \left[\frac{\text{Closing price of KREIT SP on 23/Apr/2013} \times 1/5}{\text{Closing price of KEP SP on 23/Apr/2013} - \text{Return of Capital}} \right] \\ &= 1 - \left[\frac{1.430 \times 1/5}{11.30 - 0.27} \right] \\ &= 0.974071\end{aligned}$$

Original Initial Reference Price : SGD 10.92

Adjusted Initial Reference Price : **SGD 10.92 x 0.974071 = SGD 10.6369**

| Share | Bloomberg Code | Initial Price, 13 Feb 2012 | Barrier (70% of Initial Price) |
|---|----------------|-------------------------------|-----------------------------------|
| Keppel Corporation Limited ³ | KEP SP Equity | 10.6369 | 7.4458 |

b) Corporate Action : Spin-off

Effective Date : 29 August 2013

Additional Details:

Existing shareholder will receive 2 new shares of Keppel Reit (KREIT SP) for every 25 shares of Keppel Corporation Ltd (KEP SP) held.

$$\begin{aligned}\text{Adjustment Factor} &= 1 - \left[\frac{\text{Closing price of KREIT SP on 28/Aug/2013} \times 2/25}{\text{Closing price of KEP SP on 28/Aug/2013}} \right] \\ &= 1 - \left[\frac{1.185 \times 2/25}{10.230} \right] \\ &= 0.990733\end{aligned}$$

Original Initial Reference Price : SGD 10.6369
Adjusted Initial Reference Price : **SGD 10.6369 x 0.990733 = SGD 10.5383**

| Share | Bloomberg Code | Initial Price, 13 Feb 2012 | Barrier (70% of Initial Price) |
|---|----------------|-------------------------------|-----------------------------------|
| Keppel Corporation Limited ³ | KEP SP Equity | 10.5383 | 7.3768 |