

## UOB Principal Guaranteed Structured Deposit SD 2012 – Series (1) (SGD)

### Return Tracker

Indicative Performance as at 02 August 2017 \*\*

| Underlying Share                        | Bloomberg Code | Initial Price<br>13 Feb 2012 | Barrier<br>(70% of Initial Price) | Last Price | Performance |
|---|----------------|------------------------------|-----------------------------------|------------|-------------|
| Singapore Telecommunications Limited    | ST SP Equity   | 3.13                         | 2.1910                            | 3.840      | 122.6837%   |
| DBS Group Holdings Limited              | DBS SP Equity  | 13.60                        | 9.5200                            | 22.190     | 163.1618%   |
| SembCorp Marine Limited <sup>1</sup>    | SMM SP Equity  | 5.0195                       | 3.5137                            | 1.660      | 33.0710%    |
| CapitaLand Limited <sup>2</sup>         | CAPL SP Equity | 2.8799                       | 2.0159                            | 3.760      | 130.5601%   |
| Keppel Corporation Limited <sup>3</sup> | KEP SP Equity  | 10.5383                      | 7.3768                            | 6.480      | 61.4900%    |

Bloomberg code for reference only.

Indicative Performance as at 02 August 2017 \*\*

Since not all the Closing Prices of the Shares are at or above 70% of their respective Initial Prices, neither Payment Condition(1) nor Payment Condition(2) is fulfilled.

Indicative Maturity Variable Interest Rate = 0.1% \*\*

\*\* Indicative only since the actual Maturity Variable Interest Rate will depend on the actual Closing Prices of the Shares on Observation Date (08 January 2018).

Total Guaranteed Interest of 6.08% was paid to-date.

Guaranteed fixed interest rate of 2.08% for the 1st year was paid on 13 February 2013.

Guaranteed fixed interest rate of 1.00% for the 2nd year was paid on 13 February 2014.

Guaranteed fixed interest rate of 1.00% for the 3rd year was paid on 13 February 2015.

Guaranteed fixed interest rate of 1.00% for the 4th year was paid on 15 February 2016.

Guaranteed fixed interest rate of 1.00% for the 5th year was paid on 13 February 2017.

## Notice of Corporate Action

### <sup>1</sup> SembCorp Marine Limited (SMM SP)

- a) Corporate Action: Special Dividend  
 Effective-Date: 25-Apr-2012  
 Additional Details: Special Dividend – Existing shareholders will receive SGD 0.14 for every share of SMM SP held.  
 Ordinary Dividend – Existing shareholders will receive SGD 0.06 for every share of SMM SP held.

Adjustment Factor

$$= \frac{\text{Closing Price on 24 Apr 2012 - Ordinary Dividend - Special Dividend}}{\text{Closing Price on 24 Apr 2012 - Ordinary Dividend}} = \frac{5.20 - 0.06 - 0.14}{5.20 - 0.06} = 0.972762$$

Original Initial Price: SGD 5.16

**Adjusted Initial Price: SGD 5.16 x 0.972762 = SGD 5.0195**

| Share                            | Bloomberg Code | Initial Price,<br>13 Feb 2012 | Barrier<br>(70% of Initial Price) |
|----------------------------------|----------------|-------------------------------|-----------------------------------|
| SembCorp Marine Ltd <sup>1</sup> | SMM SP Equity  | 5.0195                        | 3.5137                            |

<sup>2</sup> **Capitaland Limited (CAPL SP)**

Corporate Action: Special Dividend  
Effective-Date: 07-May-12

Additional Details: Special Dividend – Existing shareholders will receive SGD 0.02 for every share of CAPL SP held.  
Ordinary Dividend – Existing shareholders will receive SGD 0.06 for every share of CAPL SP held.

Adjustment Factor

$$= \frac{\text{Closing Price on 4 May 2012} - \text{Ordinary Dividend} - \text{Special Dividend}}{\text{Closing Price on 4 May 2012} - \text{Ordinary Dividend}} = \frac{2.94 - 0.06 - 0.02}{2.94 - 0.06} = 0.993056$$

Original Initial Price: SGD 2.90

**Adjusted Initial Price: SGD 2.90 x 0.993056 = SGD 2.8799**

| Share                       | Bloomberg Code | Initial Price,<br>13 Feb 2012 | Barrier<br>(70% of Initial Price) |
|-----------------------------|----------------|-------------------------------|-----------------------------------|
| CapitaLand Ltd <sup>2</sup> | CAPL SP Equity | 2.8799                        | 2.0159                            |

<sup>3</sup> **Keppel Corporation Limited (KEP SP)**

a) Corporate Action : Spin-off and Return of Capital

Effective Date : 24 April 2013

Additional Details:

Existing shareholder will receive 1 new share of Keppel Reit (KREIT SP) for every 5 shares of Keppel Corporation Ltd (KEP SP) held and receive SGD 0.27 for every share of Keppel Corporation Ltd (KEP SP) held.

$$\begin{aligned}\text{Adjustment Factor} &= 1 - \left[ \frac{\text{Closing price of KREIT SP on 23/Apr/2013} \times 1/5}{\text{Closing price of KEP SP on 23/Apr/2013} - \text{Return of Capital}} \right] \\ &= 1 - \left[ \frac{1.430 \times 1/5}{11.30 - 0.27} \right] \\ &= 0.974071\end{aligned}$$

Original Initial Reference Price : SGD 10.92

Adjusted Initial Reference Price : **SGD 10.92 x 0.974071 = SGD 10.6369**

| Share                                   | Bloomberg Code | Initial Price,<br>13 Feb 2012 | Barrier<br>(70% of Initial Price) |
|---|----------------|-------------------------------|-----------------------------------|
| Keppel Corporation Limited <sup>3</sup> | KEP SP Equity  | 10.6369                       | 7.4458                            |

b) Corporate Action : Spin-off

Effective Date : 29 August 2013

Additional Details:

Existing shareholder will receive 2 new shares of Keppel Reit (KREIT SP) for every 25 shares of Keppel Corporation Ltd (KEP SP) held.

$$\begin{aligned}\text{Adjustment Factor} &= 1 - \left[ \frac{\text{Closing price of KREIT SP on 28/Aug/2013} \times 2/25}{\text{Closing price of KEP SP on 28/Aug/2013}} \right] \\ &= 1 - \left[ \frac{1.185 \times 2/25}{10.230} \right] \\ &= 0.990733\end{aligned}$$

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Original Initial Reference Price : SGD 10.6369  
Adjusted Initial Reference Price : **SGD 10.6369 x 0.990733 = SGD 10.5383**

| Share                                   | Bloomberg Code | Initial Price,<br>13 Feb 2012 | Barrier<br>(70% of Initial Price) |
|---|----------------|-------------------------------|-----------------------------------|
| Keppel Corporation Limited <sup>3</sup> | KEP SP Equity  | 10.5383                       | 7.3768                            |