

UOB Principal Guaranteed Structured Deposit SD 2012 – Series (1) (SGD)

Return Tracker

Indicative Performance as at 02 February 2016 **

Share	Bloomberg Code	Initial Price 13 Feb 2012	Barrier (70% of Initial Price)	Last Price	Performance
Singapore Telecommunications Limited	ST SP Equity	3.13	2.1910	3.500	111.8211%
DBS Group Holdings Limited	DBS SP Equity	13.60	9.5200	13.510	99.3382%
SembCorp Marine Limited ¹	SMM SP Equity	5.0195	3.5137	1.460	29.0866%
CapitaLand Limited ²	CAPL SP Equity	2.8799	2.0159	2.990	103.8230%
Keppel Corporation Limited ³	KEP SP Equity	10.5383	7.3768	4.900	46.4971%

Bloomberg code for reference only.

Indicative Performance as at 02 February 2016 **

Since not all the Closing Prices of the Shares are at or above 70% of their respective Initial Prices, neither Payment Condition(1) nor Payment Condition(2) is fulfilled.

Indicative Maturity Variable Interest Rate = 0.1% **

** Indicative only since the actual Maturity Variable Interest Rate will depend on the actual Closing Prices of the Shares on Observation Date (08 January 2018).

Guaranteed fixed interest rate of 2.08% for the 1st year was paid on 13 February 2013.

Guaranteed fixed interest rate of 1.00% for the 2nd year was paid on 13 February 2014.

Guaranteed fixed interest rate of 1.00% for the 3rd year was paid on 13 February 2015.

Notice of Corporate Action

¹ SembCorp Marine Limited (SMM SP)

- a) Corporate Action: Special Dividend
Effective-Date: 25-Apr-2012
Additional Details: Special Dividend – Existing shareholders will receive SGD 0.14 for every share of SMM SP held.
Ordinary Dividend – Existing shareholders will receive SGD 0.06 for every share of SMM SP held.

Adjustment Factor

$$= \frac{\text{Closing Price on 24 Apr 2012} - \text{Ordinary Dividend} - \text{Special Dividend}}{\text{Closing Price on 24 Apr 2012} - \text{Ordinary Dividend}} = \frac{5.20 - 0.06 - 0.14}{5.20 - 0.06} = 0.972762$$

Original Initial Price: SGD 5.16

Adjusted Initial Price: SGD 5.16 x 0.972762 = SGD 5.0195

Share	Bloomberg Code	Initial Price, 13 Feb 2012	Barrier (70% of Initial Price)
SembCorp Marine Ltd ¹	SMM SP Equity	5.0195	3.5137

² **Capitaland Limited (CAPL SP)**

Corporate Action: Special Dividend
Effective-Date: 07-May-12

Additional Details: Special Dividend – Existing shareholders will receive SGD 0.02 for every share of CAPL SP held.
Ordinary Dividend – Existing shareholders will receive SGD 0.06 for every share of CAPL SP held.

Adjustment Factor

$$= \frac{\text{Closing Price on 4 May 2012} - \text{Ordinary Dividend} - \text{Special Dividend}}{\text{Closing Price on 4 May 2012} - \text{Ordinary Dividend}} = \frac{2.94 - 0.06 - 0.02}{2.94 - 0.06} = 0.993056$$

Original Initial Price: SGD 2.90

Adjusted Initial Price: SGD 2.90 x 0.993056 = SGD 2.8799

Share	Bloomberg Code	Initial Price, 13 Feb 2012	Barrier (70% of Initial Price)
CapitaLand Ltd ²	CAPL SP Equity	2.8799	2.0159

³ **Keppel Corporation Limited (KEP SP)**

a) Corporate Action : Spin-off and Return of Capital

Effective Date : 24 April 2013

Additional Details:

Existing shareholder will receive 1 new share of Keppel Reit (KREIT SP) for every 5 shares of Keppel Corporation Ltd (KEP SP) held and receive SGD 0.27 for every share of Keppel Corporation Ltd (KEP SP) held.

$$\begin{aligned}\text{Adjustment Factor} &= 1 - \left[\frac{\text{Closing price of KREIT SP on 23/Apr/2013} \times 1/5}{\text{Closing price of KEP SP on 23/Apr/2013} - \text{Return of Capital}} \right] \\ &= 1 - \left[\frac{1.430 \times 1/5}{11.30 - 0.27} \right] \\ &= 0.974071\end{aligned}$$

Original Initial Reference Price : SGD 10.92

Adjusted Initial Reference Price : **SGD 10.92 x 0.974071 = SGD 10.6369**

Share	Bloomberg Code	Initial Price, 13 Feb 2012	Barrier (70% of Initial Price)
Keppel Corporation Limited ³	KEP SP Equity	10.6369	7.4458

b) Corporate Action : Spin-off

Effective Date : 29 August 2013

Additional Details:

Existing shareholder will receive 2 new shares of Keppel Reit (KREIT SP) for every 25 shares of Keppel Corporation Ltd (KEP SP) held.

$$\begin{aligned}\text{Adjustment Factor} &= 1 - \left[\frac{\text{Closing price of KREIT SP on 28/Aug/2013} \times 2/25}{\text{Closing price of KEP SP on 28/Aug/2013}} \right] \\ &= 1 - \left[\frac{1.185 \times 2/25}{10.230} \right] \\ &= 0.990733\end{aligned}$$

Original Initial Reference Price : SGD 10.6369
Adjusted Initial Reference Price : **SGD 10.6369 x 0.990733 = SGD 10.5383**

Share	Bloomberg Code	Initial Price, 13 Feb 2012	Barrier (70% of Initial Price)
Keppel Corporation Limited ³	KEP SP Equity	10.5383	7.3768