

UOB Principal Guaranteed Structured Deposit SD 2011 – Series (7)

Return Tracker

Indicative Performance as at 02 February 2016 **

Underlying Basket	Bloomberg Code	Currency	Initial Price, 22-Aug-2011	Closing Price as at 02 Feb 2016	Is Closing Price as at 02 Feb 2016 at or above Initial Price?
DBS Group Holdings Limited	DBS SP Equity	SGD	13.36	13.510	Yes
Oversea-Chinese Banking Corporation Limited ¹	OCBC SP Equity	SGD	8.4270	7.630	No
Singapore Telecommunications Limited	ST SP Equity	SGD	2.90	3.500	Yes
Ascendas Real Estate Investment Trust	AREIT SP Equity	SGD	2.08	2.310	Yes

Bloomberg code for reference only

Indicative Performance as at 02 February 2016 **

** Since not all Shares close at or above their respective Initial Prices, Variable Interest of 1% of Principal Amount will be paid.

** Indicative only and is subject to change as the Variable Interest Rate will depend on the next Observation Date (15 August 2016).

Year 1 Variable Interest Rate of 3% was paid on 22 August 2012.

Year 2 Variable Interest Rate of 3% was paid on 22 August 2013.

Year 3 Variable Interest Rate of 3% was paid on 22 August 2014.

Year 4 Variable Interest Rate of 3% was paid on 24 August 2015.

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Performance on Observation Date(4), 17 August 2015

Underlying Basket	Bloomberg Code	Currency	Initial Price, 22-Aug-2011	Closing Price as at 17 Aug 2015	Is Closing Price as at 17 Aug 2015 at or above Initial Price?
DBS Group Holdings Limited	DBS SP Equity	SGD	13.36	18.780	Yes
Oversea-Chinese Banking Corporation Limited ¹	OCBC SP Equity	SGD	8.4270	9.600	Yes
Singapore Telecommunications Limited	ST SP Equity	SGD	2.90	4.010	Yes
Ascendas Real Estate Investment Trust	AREIT SP Equity	SGD	2.08	2.250	Yes

Bloomberg code for reference only

Performance on Observation Date(4), 17 August 2015

Since all Shares close at or above their respective Initial Prices, Variable Interest of 3% of Principal Amount will be paid.

Year 1 Variable Interest Rate of 3% was paid on 22 August 2012.

Year 2 Variable Interest Rate of 3% was paid on 22 August 2013.

Year 3 Variable Interest Rate of 3% was paid on 22 August 2014.

Year 4 Variable Interest Rate of 3% was paid on 24 August 2015.

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Performance on Observation Date(3), 15 August 2014

Underlying Basket	Bloomberg Code	Currency	Initial Price, 22-Aug-2011	Closing Price as at 15 Aug 2014	Is Closing Price as at 15 Aug 2014 at or above Initial Price?
DBS Group Holdings Limited	DBS SP Equity	SGD	13.36	17.700	Yes
Oversea-Chinese Banking Corporation Limited	OCBC SP Equity	SGD	8.67	10.200	Yes
Singapore Telecommunications Limited	ST SP Equity	SGD	2.90	3.910	Yes
Ascendas Real Estate Investment Trust	AREIT SP Equity	SGD	2.08	2.340	Yes

Bloomberg code for reference only

Performance on Observation Date(3), 15 August 2014

Since all Shares close at or above their respective Initial Prices, Variable Interest of 3% of Principal Amount will be paid.

Year 1 Variable Interest Rate of 3% was paid on 22 August 2012.

Year 2 Variable Interest Rate of 3% was paid on 22 August 2013.

Year 3 Variable Interest Rate of 3% was paid on 22 August 2014.

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Performance on Observation Date(2), 15 August 2013

Underlying Basket	Bloomberg Code	Currency	Initial Price, 22-Aug-2011	Closing Price as at 15 Aug 2013	Is Closing Price as at 15 Aug 2013 at or above Initial Price?
DBS Group Holdings Limited	DBS SP Equity	SGD	13.36	17.140	Yes
Oversea-Chinese Banking Corporation Limited	OCBC SP Equity	SGD	8.67	10.640	Yes
Singapore Telecommunications Limited	ST SP Equity	SGD	2.90	3.760	Yes
Ascendas Real Estate Investment Trust	AREIT SP Equity	SGD	2.08	2.290	Yes

Bloomberg code for reference only

Performance on Observation Date(2), 15 August 2013

Since all Shares close at or above their respective Initial Prices, Variable Interest of 3% of Principal Amount will be paid.

Year 1 Variable Interest Rate of 3% was paid on 22 August 2012.

Year 2 Variable Interest Rate of 3% was paid on 22 August 2013.

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Performance on Observation Date(1), 15 August 2012

Underlying Basket	Bloomberg Code	Currency	Initial Price, 22-Aug-2011	Closing Price as at 15 Aug 2012	Is Closing Price as at 15 Aug 2012 at or above Initial Price?
DBS Group Holdings Limited	DBS SP Equity	SGD	13.36	14.62	Yes
Oversea-Chinese Banking Corporation Limited	OCBC SP Equity	SGD	8.67	9.36	Yes
Singapore Telecommunications Limited	ST SP Equity	SGD	2.90	3.34	Yes
Ascendas Real Estate Investment Trust	AREIT SP Equity	SGD	2.08	2.27	Yes

Bloomberg code for reference only

Performance on Observation Date(1), 15 August 2012

Since all Shares close at or above their respective Initial Prices, Variable Interest of 3% of Principal Amount will be paid.

Year 1 Variable Interest Rate of 3% was paid on 22 August 2012.

Notice of Corporate Action**¹ Oversea-Chinese Banking Corporation Ltd**

Corporate Action: Rights Issue (1 per 8)

Details: Existing shareholders will receive 1 rights issue for every 8 shares of OCBC held.

Corporate Action: Cash Dividend

Details: Existing shareholders will receive SGD 0.18 for every share of OCBC held.

Effective Date: 25 August 2014

Adjustment Factor Calculation

Theoretical share value after corporate action: $\frac{[8 \times (10.410 - 0.18)] + (1 \times 7.65)}{8 + 1} = 9.943333$

Adjustment factor: $\frac{9.943333}{10.410 - 0.18} = 0.971978$

Original Initial Price: SGD 8.67

Adjusted Initial Price: SGD 8.67 x 0.971978 = SGD 8.4270