

UOB Principal Guaranteed Structured Deposit SD 2011 – Series (10)

Return Tracker

Indicative Performance as at 02 February 2016 **

Underlying Basket	Bloomberg Code	Initial Price, 05-Dec-2011	99% of Initial Price	Closing Price as at 02-Feb-2016	Above 99% of Initial Price?
DBS Group Holdings Ltd ("DBS")	DBS SP Equity	12.76	12.6324	13.510	Yes
Oversea-Chinese Banking Corp. Ltd ("OCBC") ²	OCBC SP Equity	7.9994	7.9194	7.630	No
Keppel Corporation Ltd ("KEP") ¹	KEP SP Equity	9.2258	9.1335	4.900	No
Singapore Telecommunications Ltd ("ST")	ST SP Equity	3.11	3.0789	3.500	Yes
Singapore Airlines Ltd ("SIA")	SIA SP Equity	10.45	10.3455	10.920	Yes

Bloomberg code for reference only

Indicative Performance as at 02 February 2016 **

** Since the Closing Price of one or more Shares is below its Barrier Price on 02 February 2016, there is no Yearly Bonus Interest payable.

** Indicative only since the Yearly Bonus Interest Rate will depend on the actual Closing Prices of the Shares on the next Observation Date (24 October 2016).

Guaranteed Fixed Interest of 1% was paid on 31 October 2012.

Year 2 Bonus Interest of 1.50% was paid on 31 October 2013.

No Bonus Interest was paid on 31 October 2014.

No Bonus Interest was paid on 30 October 2015.

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Performance on Observation Date(3), 23 October 2015

Underlying Basket	Bloomberg Code	Initial Price, 05-Dec-2011	99% of Initial Price	Closing Price as at 23-Oct-2015	Above 99% of Initial Price?
DBS Group Holdings Ltd ("DBS")	DBS SP Equity	12.76	12.6324	18.000	Yes
Oversea-Chinese Banking Corp. Ltd ("OCBC") ²	OCBC SP Equity	7.9994	7.9194	9.470	Yes
Keppel Corporation Ltd ("KEP") ¹	KEP SP Equity	9.2258	9.1335	7.250	No
Singapore Telecommunications Ltd ("ST")	ST SP Equity	3.11	3.0789	4.020	Yes
Singapore Airlines Ltd ("SIA")	SIA SP Equity	10.45	10.3455	11.160	Yes

Bloomberg code for reference only

Performance on Observation Date(4), 23 October 2015

Since the Closing Price of one or more Shares is below its Barrier Price on Observation Date(4), there is no Yearly Bonus Interest payable on Interest Payment Date(4), 30 October 2015.

Guaranteed Fixed Interest of 1% was paid on 31 October 2012.

Year 2 Bonus Interest of 1.50% was paid on 31 October 2013.

No Bonus Interest was paid on 31 October 2014.

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Performance on Observation Date(2), 24 October 2014

Underlying Basket	Bloomberg Code	Initial Price, 05-Dec-2011	99% of Initial Price	Closing Price as at 24-Oct-2014	Above 99% of Initial Price?
DBS Group Holdings Ltd ("DBS")	DBS SP Equity	12.76	12.6324	18.280	Yes
Oversea-Chinese Banking Corp. Ltd ("OCBC") ²	OCBC SP Equity	7.9994	7.9194	9.810	Yes
Keppel Corporation Ltd ("KEP") ¹	KEP SP Equity	9.2258	9.1335	9.670	Yes
Singapore Telecommunications Ltd ("ST")	ST SP Equity	3.11	3.0789	3.700	Yes
Singapore Airlines Ltd ("SIA")	SIA SP Equity	10.45	10.3455	9.620	No

Bloomberg code for reference only

Performance on Observation Date(2), 24 October 2014

Since the Closing Price of one or more Shares is below its Barrier Price on Observation Date(3), there is no Yearly Bonus Interest payable on Interest Payment Date(3), 31 October 2014.

Guaranteed Fixed Interest of 1% was paid on 31 October 2012.

Year 2 Bonus Interest of 1.50% was paid on 31 October 2013.

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Performance on Observation Date(1), 24 October 2013

Underlying Basket	Bloomberg Code	Initial Price, 05-Dec-2011	99% of Initial Price	Closing Price as at 24-Oct-2013	Above 99% of Initial Price?
DBS Group Holdings Ltd ("DBS")	DBS SP Equity	12.76	12.6324	16.660	Yes
Oversea-Chinese Banking Corp. Ltd ("OCBC")	OCBC SP Equity	8.23	8.1477	10.450	Yes
Keppel Corporation Ltd ("KEP") ¹	KEP SP Equity	9.2258	9.1335	10.940	Yes
Singapore Telecommunications Ltd ("ST")	ST SP Equity	3.11	3.0789	3.780	Yes
Singapore Airlines Ltd ("SIA")	SIA SP Equity	10.45	10.3455	10.450	Yes

Bloomberg code for reference only

Performance on Observation Date(1), 24 October 2013

Since the Closing Price of all Shares are equal to or above their respective Barrier Price on Observation Date(1), Yearly Bonus Interest of 1.5% will be payable on Interest Payment Date(1), 31 October 2013.

Guaranteed Fixed Interest of 1% was paid on 31 October 2012.

Year 2 Bonus Interest of 1.50% was paid on 31 October 2013.

Notice of Corporate Action

¹ *Keppel Corporation Limited (KEP SP)*

- a) Corporate Action : Spin-Off and Return of Capital
Effective Date : 24 April 2013

Additional Details:

Existing shareholders will receive 1 new share of Keppel REIT (KREIT SP) for every 5 shares of Keppel Corporation Ltd (KEP SP) held and Existing shareholder will receive SGD 0.27 for every share of Keppel Corporation Ltd (KEP SP) held.

$$\begin{aligned} \text{Adjustment Factor} &= 1 - \left[\frac{\text{Closing Price of KREIT SP on 23}^{\text{rd}} \text{ April 2013} \times 1/5}{\text{Closing Price of KEP SP on 23}^{\text{rd}} \text{ April 2013} - \text{Return of Capital}} \right] \\ &= 1 - \left[\frac{1.430 \times 1/5}{11.3 - 0.27} \right] \\ &= 0.974071 \end{aligned}$$

Original Initial Reference Price : SGD 9.56
Adjusted Initial Reference Price : **SGD 9.56 x 0.974071 = SGD 9.3121**

Share	Bloomberg Code	Initial Price (05 Dec 2011)	99% of Initial Price
Keppel Corporation Limited ¹	KEP SP Equity	9.3121	9.2190

- b) Corporate Action : Spin-Off
 Effective Date : 29 August 2013
 Additional Details:
 Existing shareholders will receive 2 new shares of Keppel REIT (KREIT SP) for every 25 shares of Keppel Corporation Ltd (KEP SP) held.

$$\begin{aligned}
 \text{Adjustment Factor} &= 1 - \left[\frac{\text{Closing Price of KREIT SP on 29}^{\text{th}} \text{ Aug 2013} \times 2/25}{\text{Closing Price of KEP SP on 29}^{\text{th}} \text{ Aug 2013}} \right] \\
 &= 1 - \left[\frac{1.185 \times 2/25}{10.230} \right] \\
 &= 0.990733
 \end{aligned}$$

Original Initial Reference Price : SGD 9.3121
 Adjusted Initial Reference Price : **SGD 9.3121 x 0.990733 = SGD 9.2258**

Share	Bloomberg Code	Initial Price (05 Dec 2011)	99% of Initial Price
Keppel Corporation Limited ¹	KEP SP Equity	9.2258	9.1335

² Oversea-Chinese Banking Corporation Ltd

Corporate Action: Rights Issue (1 per 8)
Details: Existing shareholders will receive 1 rights issue for every 8 shares of OCBC held.

Corporate Action: Cash Dividend
Details: Existing shareholders will receive SGD 0.18 for every share of OCBC held.

Effective Date: 25 August 2014

Adjustment Factor Calculation

Theoretical share value after corporate action: $\frac{8 \times (10.410 - 0.18) + (1 \times 7.65)}{8 + 1} = 9.943333$

Adjustment factor: $\frac{9.943333}{10.410 - 0.18} = 0.971978$

Original Initial Price: SGD 8.23

Adjusted Initial Price: SGD 8.23 x 0.971978 = SGD 7.9994

Share	Bloomberg Code	Initial Price (05 Dec 2011)	99% of Initial Price
Oversea-Chinese Banking Corporation Ltd ²	OCBC SP Equity	7.9994	7.9194