

UOB Principal Guaranteed Structured Deposit: Growth Deposit – Series (2)

Return Tracker

Performance on Observation Date(1), 08 March 2011

Underlying Share	Bloomberg Code	Initial Price, 15-Mar-2010	115% of Initial Price	125% of Initial Price	135% of Initial Price	Closing Price as at 08-Mar-2011	Performance = Closing Price as at 08-Mar-2011 / Initial Price	≥ 115% of Initial Price	≥ 125% of Initial Price	≥ 135% of Initial Price
CapitaLand Limited	CAPL SP Equity	3.91	4.4965	4.8875	5.2785	3.37	86.1893%	No	No	No
DBS Group Holdings Limited	DBS SP Equity	14.22	16.353	17.7750	19.1970	14.54	102.2504%	No	No	No
Keppel Corporation Limited ¹	KEP SP Equity	8.6633	9.9628	10.8291	11.6955	12.10	139.6696%	Yes	Yes	Yes
Oversea-Chinese Banking Corporation Limited	OCBC SP Equity	8.79	10.1085	10.9875	11.8665	9.48	107.8498%	No	No	No
Singapore Exchange Limited	SGX SP Equity	7.85	9.0275	9.8125	10.5975	7.82	99.6178%	No	No	No

* Bloomberg Ticker for reference only.

Performance on Observation Date(1), 08 March 2011

Since none of the Condition is fulfilled, there is no interest payable on 15 March 2011

- Condition A is: On annual Observation Date, the Closing Prices of ALL Shares are at or above 115% of their respective Initial Prices.
- Condition B is: On annual Observation Date, the Closing Prices of any 3 Shares are at or above 125% of their respective Initial Prices
- Condition C is: On annual Observation Date, the Closing Prices of any 2 Shares are at or above 135% of their respective Initial Prices

Year 1 Guaranteed Interest of 3.08% was paid on 15 June 2010.

UOB Principal Guaranteed Structured Deposit: Growth Deposit – Series (2)

Return Tracker

Performance on Observation Date(2), 08 March 2012

Underlying Share	Bloomberg Code	Initial Price, 15-Mar-2010	115% of Initial Price	125% of Initial Price	135% of Initial Price	Closing Price as at 08-Mar-2012	Performance = Closing Price as at 08-Mar-2012 / Initial Price	≥ 115% of Initial Price	≥ 125% of Initial Price	≥ 135% of Initial Price
CapitaLand Limited	CAPL SP Equity	3.91	4.4965	4.8875	5.2785	2.96	75.7033%	No	No	No
DBS Group Holdings Limited	DBS SP Equity	14.22	16.353	17.7750	19.1970	14.30	100.5626%	No	No	No
Keppel Corporation Limited ¹	KEP SP Equity	7.8758	9.05717	9.8448	10.6323	10.84	137.6368%	Yes	Yes	Yes
Oversea-Chinese Banking Corporation Limited	OCBC SP Equity	8.79	10.1085	10.9875	11.8665	8.85	100.6826%	No	No	No
Singapore Exchange Limited	SGX SP Equity	7.85	9.0275	9.8125	10.5975	6.90	87.8981%	No	No	No

* Bloomberg Ticker for reference only.

Performance on Observation Date(2), 08 March 2012

Since none of the Condition is fulfilled, there is no interest payable on 15 March 2012

- Condition A is: On annual Observation Date, the Closing Prices of ALL Shares are at or above 115% of their respective Initial Prices.
- Condition B is: On annual Observation Date, the Closing Prices of any 3 Shares are at or above 125% of their respective Initial Prices
- Condition C is: On annual Observation Date, the Closing Prices of any 2 Shares are at or above 135% of their respective Initial Prices

Year 1 Guaranteed Interest of 3.08% was paid on 15 June 2010.

Year 2 Guaranteed Interest of 1.18% was paid on 15 March 2012.

Notice of Corporate Action**¹ Keppel Corporation Limited (KEP SP)**

- a) Corporate Action : Spin-off
Ex-date : 18 June 2010
Effective Date : 29 June 2010
Adjustment Factor : 0.973409
Original Initial Reference Price : SGD 8.90
Adjusted Initial Reference Price : SGD 8.90 x 0.973409 = SGD 8.6633

Additional Details:

Existing shareholder will receive 1 new share of K-Green Trust (KGT SP) for every 5 shares of Keppel Corporation Ltd (KEP SP) held.

Closing Price of KEP SP on 17 June 10, prior to Ex-date = SGD 8.80

Opening Price of KGT SP on 29 June 10 = SGD 1.17

$$\begin{aligned}\text{Adjustment Factor} &= \frac{(5 \times \text{Closing price of KEP SP} - 1 \times \text{Opening Price of KGT SP})}{(5 \times \text{Closing price of KEP SP})} \\ &= \frac{(5 \times \text{SGD } 8.80) - (1 \times \text{SGD } 1.17)}{(5 \times \text{SGD } 8.80)} \\ &= 0.973409\end{aligned}$$

- b) Corporate Action : Bonus issue of 10%
Effective Date : 26 April 2011
Adjustment Factor : 0.909091
Original Initial Reference Price : SGD 8.6633
Adjusted Initial Reference Price : SGD 8.6633 x 0.909091 = SGD 7.8758

Additional Details:

Existing shareholders will receive 1 bonus share for every 10 shares of Keppel Corporation Limited (KEP SP) held.

$$\begin{aligned}\text{Adjustment Factor} &= \frac{10}{10 + 1} \\ &= \frac{10}{11} \\ &= 0.909091\end{aligned}$$