

UOB Principal Guaranteed Structured Deposit: Fortune Series – (10)

Return Tracker

Indicative Performance, 16 February 2012 **

Share	Bloomberg Code	Initial Price as at 30-Nov-2009	Barrier Price (90% of Initial Price)	Closing Price as at 16-Feb-2012	Closing Price ≥ Barrier Price?
Ascendas Real Estate Investment Trust	AREIT SP Equity	1.94	1.7460	1.965	Yes
CapitaLand Limited	CAPL SP Equity	4.03	3.6270	2.86	No
CapitaMall Trust	CT SP Equity	1.72	1.5480	1.755	Yes
City Developments Limited ¹	CIT SP Equity	9.8658	8.8792	10.83	Yes

* Bloomberg ticker is for reference only.

Indicative Performance, 16 February 2012 **

Since the Closing Price of one or more Shares is below its Barrier Price, there is no Yearly Bonus Interest payable on Interest Payment Date(3), 30 November 2012.

** Indicative only since the Yearly Bonus Interest Rate will depend on the actual Closing Prices of the Shares on the next Observation Date (23 November 2012).

Year 1 Guaranteed Interest of 3.0% was paid on 30 November 2010.

Year 2 Guaranteed Interest of 0.7% was paid on 30 November 2011.

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Performance on Observation Date(2), 23 November 2011

Share	Bloomberg Code	Initial Price as at 30-Nov-2009	Barrier Price (90% of Initial Price)	Closing Price as at 23-Nov-2011	Closing Price ≥ Barrier Price?
Ascendas Real Estate Investment Trust	AREIT SP Equity	1.94	1.7460	1.97	Yes
CapitaLand Limited	CAPL SP Equity	4.03	3.6270	2.46	No
CapitaMall Trust	CT SP Equity	1.72	1.5480	1.73	Yes
City Developments Limited ¹	CIT SP Equity	9.8658	8.8792	9.59	Yes

* Bloomberg ticker are for reference only.

Performance on Observation Date(2), 23 November 2011

Since the Closing Price of one or more Shares is below its Barrier Price on Observation Date(2), there is no Yearly Bonus Interest payable on Interest Payment Date(2), 30 November 2011.

Year 1 Guaranteed Interest of 3.0% was paid on 30 November 2010.

Year 2 Guaranteed Interest of 0.7% was paid on 30 November 2011.

Notice of Corporate Action**¹ City Development Limited (CIT SP)**

- a) Corporate Action : Special Dividend
Effective Date : 03 May 2011

Additional Details:

Special Dividend - Existing shareholders will receive SGD 0.10 for every share of CIT SP held.

Ordinary Dividend - Existing shareholders will receive SGD 0.08 for every share of CIT SP held.

$$\begin{aligned}\text{Adjustment Factor} &= \frac{(\text{Closing price of CIT SP as at 29 Apr 11} - \text{Ordinary Dividend} - \text{Special Dividend})}{(\text{Closing price of CIT SP as at 29 Apr 11} - \text{Ordinary Dividend})} \\ &= \frac{\text{SGD } 11.84 - \text{SGD } 0.10 - \text{SGD } 0.08}{\text{SGD } 11.84 - \text{SGD } 0.08} \\ &= 0.991497\end{aligned}$$

Original Initial Reference Price : SGD 10.00

Adjusted Initial Reference Price : **SGD 10.00 x 0.991497 = SGD 9.91497**

- b) Corporate Action : Special Dividend
Effective Date : 01 September 2011

Additional Details:

Special Dividend - Existing shareholders will receive SGD 0.05 for every share of CIT SP held.

$$\begin{aligned}\text{Adjustment Factor} &= \frac{(\text{Closing price of CIT SP as at 30 Aug 11} - \text{Special Dividend})}{(\text{Closing price of CIT SP as at 30 Aug 11})} \\ &= \frac{\text{SGD } 10.08 - \text{SGD } 0.05}{\text{SGD } 10.08} \\ &= 0.995040\end{aligned}$$

Original Initial Reference Price : SGD 9.91497

Adjusted Initial Reference Price : **SGD 9.91497 x 0.995040 = SGD 9.8658**