

UOB Principal Guaranteed Structured Deposit SD 2014 – Series (5)

Return Tracker

Indicative Performance as at 17 April 2015 **

Share	Bloomberg Code	Currency	Initial Price 17-Nov-2014	85% of Initial Price	Closing Price as of 17-Apr-2015	Closing Price above 85% of Initial Price?
Apple Inc	AAPL UW Equity	USD	113.99	96.8915	124.75	Yes
The Coca-Cola Company	KO UN Equity	USD	42.92	36.4820	40.30	Yes
Johnson & Johnson	JNJ UN Equity	USD	108.30	92.0550	99.58	Yes
McDonald's Corp	MCD UN Equity	USD	95.97	81.5745	94.88	Yes
Starbucks Corp ¹	SBUX UW Equity	USD	38.9150	33.0778	47.62	Yes

Bloomberg code for reference only.

Indicative Performance as at 17 April 2015 **

Since the Closing Prices of all Shares are at or above 85% of their respective Initial Prices, Payment Condition is fulfilled.

Indicative Maturity variable interest Rate = 4% **

** Indicative only since the actual Maturity Variable Interest Rate will depend on the actual Closing Prices of the Shares on Final Observation Date, 12 October 2020.

Notice of Corporate Action

¹ Starbucks Corp

Corporate Action: 2-for-1 stock split on shares of Starbucks Corp

Effective Date: 9 April 2015

Adjustment factor: 2

Original Initial Reference Price: USD 77.83

Adjusted Initial Reference Price: $\text{USD } 77.83 / 2 = \text{USD } 38.9150$