

UOB Principal Guaranteed Structured Deposit SD 2014 – Series (1)

Return Tracker

Indicative Performance as at 27 February 2015 **

Share	Bloomberg Code	Currency	Initial Price 30-Jun-2014	Closing Price as of 27-Feb-2015	Closing Price Above Initial Price?
Keppel Corporation Limited	KEP SP Equity	SGD	10.790	8.750	No
Oversea-Chinese Banking Corporation ¹	OCBC SP Equity	SGD	9.2824	10.480	Yes
SembCorp Industries Limited	SCI SP Equity	SGD	5.370	4.230	No
SembCorp Marine Limited	SMM SP Equity	SGD	4.100	2.990	No
Singapore Telecommunications Limited	ST SP Equity	SGD	3.850	4.220	Yes

Bloomberg code for reference only.

Indicative Performance as at 27 February 2015 **

Since not all the Closing Prices of the Shares are at or above 100% of their respective Initial Prices, Payment Condition is not fulfilled.

Indicative Maturity variable interest Rate = 1% **

** Indicative only since the actual Maturity Variable Interest Rate will depend on the actual Closing Prices of the Shares on Final Observation Date, 25 May 2020.

Notice of Corporate Action**¹ Oversea-Chinese Banking Corporation Ltd**

Corporate Action: Rights Issue (1 per 8)

Details: Existing shareholders will receive 1 rights issue for every 8 shares of OCBC held.

Corporate Action: Cash Dividend

Details: Existing shareholders will receive SGD 0.18 for every share of OCBC held.

Effective Date: 25 August 2014

Adjustment Factor Calculation

Theoretical share value after corporate action: $\frac{[8 \times (10.410 - 0.18)] + (1 \times 7.65)}{8+1} = 9.943333$

Adjustment factor: $\frac{9.943333}{10.410 - 0.18} = 0.971978$

Original Initial Price: SGD 9.550

Adjusted Initial Price: SGD 9.550 x 0.971978 = SGD 9.2824