

## LYXOR AGRI-OPPORTUNITY CAPITAL GUARANTEED FUND

June 2013

The Fund aims to capture the potential investment opportunities brought by the expected growth in the agribusiness sector.

### Investment Objective

The Lyxor Agri-Opportunity Capital Guaranteed Fund seeks to provide investors with:

- (i) exposure to the agribusiness sector
- (ii) capital growth from the performance of the underlying basket

Please refer to the Singapore Prospectus for further details

### Coupon Policy

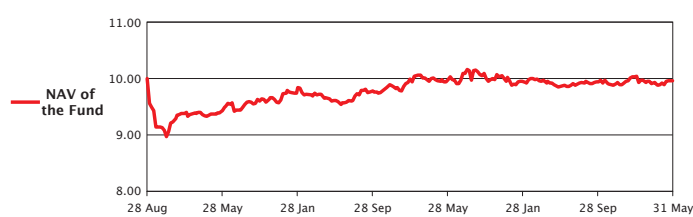
- (i) A potential quarterly coupon<sup>#</sup> of 1.5% (or 6% p.a.) if all stocks of the underlying basket are at or above 90% on that end-quarter since inception.
- (ii) Locked-in Coupons – if no target coupon is paid for that quarter, a guaranteed quarterly lock-in coupon of 0.75% is locked in for that quarter and will be paid together with the subsequent quarter's coupon as soon as the underlying basket recovers back to the 90% level
- (iii) Targets Quarterly Callability – if all stocks move above the 100% initial level, then the Fund gets called with an additional Bonus coupon of 2% per annum

### Performance of Basket of Stocks

Name	Closing Price as of May 31 2013	Closing Price as at Inception Date	Change in Stock Price
Monsanto Co	100.64	116.84	-13.87%
Bunge Ltd	69.6	90.68	-23.25%
Taiwan Fertilizer Co Ltd	78.1	96.9	-19.40%
China Mengniu Dairy Co	27.05	23.65	14.38%
Wilmar International Ltd	3.26	3.71	-12.13%

### Fund Performance as of 31 May 2013

	6 months	1 year	2 years	3 years	Since Inception
Lyxor Agri-Opportunity Capital Guaranteed Fund	0.30%	1.01%	-0.70%	4.40%	-0.40%



### Fund Details

<b>Fund Size:</b>	SGD 164.9 million
<b>Fund Price:</b>	SGD 9.96 per Unit As of 31-May-2013
<b>Base Currency:</b>	SGD
<b>Initial offer price:</b>	SGD 10.00 per Unit
<b>Minimum Investment:</b>	SGD 5,000
<b>Dealing Deadline:</b>	5p.m. Every Tuesday
<b>Launch Date:</b>	28 August 2008
<b>Subscription fee:</b>	Up to 3.5%
<b>Realisation charge:</b>	None
<b>Next Observation Date:</b>	28 May 2013
<b>Management fee:</b>	Up to 0.5% per annum of NAV of the Fund
<b>Manager:</b>	Lyxor International Asset Management (100% SG Subsidiary)
<b>Switching Fee:</b>	Not applicable
<b>Mode of Subscription:</b>	Cash / SRS

Source: Lyxor International Asset Management, Bloomberg, as of 31 May 2013

<sup>#</sup> Please note that there is no guarantee that the potential quarterly payments of 6% per annum can be achieved and the coupon payments may be zero. Such coupons will reduce the value of the Fund and thus price per unit. Any unit holder redeeming may receive an amount less than their initial investment.

A full description of the Fund is set out in the Prospectus issued by Lyxor International Asset Management, the responsible person for the Fund in Singapore. The Prospectus of the Fund is available from RBC Dexia Trust Services Singapore Limited (Registration Number 199504677Z), the Singapore representative of the Fund. All applications for units in the Fund must be made on the application form accompanying the Prospectus. This document is published for information and general circulation only and does not have regard to the specific investment objectives, financial situation and the particular needs of any specific person. **Past performance or any forecast is not necessarily indicative of future or likely performance.** The value of units in the Fund and the income accruing to the units, if any, may rise or fall. Potential investors should read the Prospectus of the Fund before deciding whether to invest in the units of the Fund and should seek advice from a financial adviser regarding the suitability of the investment product or consider carefully whether the Fund is suitable for him before investing. The information contained herein is provided by Societe Generale which is the Singapore marketing representative of the Fund. Any reference to Lyxor International Asset Management is a reference to such company solely in its capacity as the manager of the Fund. Lyxor International Asset Management carries on fund management work outside Singapore and neither carries on business nor offers any services in Singapore.