## **UOB ICPAS PROFESSIONALS PLATINUM CARD APPLICATION FORM**

#### Date Received: APPLICATION REQUIREMENTS

 Applicants must be aged 21 years and above
 Supplementary card applicants must be aged 18 years and above. For Singapore Citizens and Permanent Residents: Minimum income of S\$30,000 p.a.

For Foreigners: Minimum income of S\$36.000 p.a.

If you do not meet the income requirement, a minimum Fixed Deposit Collateral of S\$10,000 is required The Bank will request for additional documentation as deemed fit.

This Card application is strictly for members of the Institute of Certified Public Accountants of Singapore.

#### DOCUMENTS REQUIRED

#### A copy of both the Principal and Supplementary Applicants' NRIC (front and back); and Latest telephone or utilities bill (for UOB CashPlus applicants with an annual income of S\$20,000 to S\$29 999) and For Salaried Employees:

Latest three months' computerised payslips: or Enclosed Latest 12 months' CPF Contribution History Statement^;

Latest Income Tax Notice of Assessment For Commission-Based Employees:

Latest 12 months' CPF Contribution History Statement^;

Latest two years' Income Tax Notice of Assessment\*

For Foreigners: Pass with at least 6 months validity and Passport.

Existing UOB Credit Cardmembers: Latest income documents as above if you wish to have your Credit Limit updated or there has been a change in your previous employment.

You can now print your Notices of Assessment at myTax Portal with your SingPass or IRAS PIN. The service is free. Log on to https://mytax.iras.gov.sg for more details.

For Self-employed:

'For CPF Contribution History Statement submission, the maximum credit limit is calculated based on the CPF salary ceiling of \$4,500 per month.

Please complete all fields and attach required documents. Incomplete applications cannot be processed.

NOTE: If you are already an existing UOB Phone Banking customer, your UOB Credit Card account will be linked to your current Access Code and PIN. If you are not an existing UOB Phone Banking customer, a new Access Code and PIN will be sent to you upon approval of your UOB Credit Card application.

#### ANNUAL CARD FEE (inclusive of GST)

Principal Card: \$\$192.60. Supplementary Card: \$\$96.30. The annual fee for your Principal Card is waived with minimum one transaction charged every three months. The first Supplementary Card is free for life.

Existing LIOB Principal Cardmembers only need to complete 1 and sign under 6. For your convenience, no income documents will be required. If you have had a change of employment, please complete 2 and attach your undated income documents

#### 1. PLEASE TELL US ABOUT YOURSELF

Name as in NRIC/Passport/PR\* (underline surname) IMr IMs IMrs IMrs IMr IDr

Name to appear on Card, including surname (within 19 spaces)								
NRIC/Passport/PR* No. For Singaporean, please provide	Gender:	Nationality	/:	Singapore PR:				
For Singaporean, please provide	M / F			Y/N				
Country of Residence	Date of Birth (DD/MM/Y	Y) Race		Marital Status: Married/Single Others:				
Highest Educational Qual	lification No. of Dep	pendents	Employmen	t Pass Expiry Date				
Home 6		Mobile <sup>#</sup> (mandatory)						
Office 6 Bill To: • Home • Office								
Local Home Address: House/Block		Unit#						
Street								
	immmn							
		Postal	S					
E-Mail Address		Code I						
Residential Status: D Ow	ned 🗆 Mortgaged 🗆 Pa	arent's 🗆 Rent	a S\$	per month				
Residential Type: 🔲 HD	B-3Rm/4Rm 🛄 HDB-5Ri	m/Executive Ap	artment 🗖 E	xecutive Condo/HUDC				
	vate Apartment/Condomi	_	ce 🔲 Semi-De There	etached 🗋 Bungalow				
Years Of Residence: Yea Overseas Address (mand				<u></u>				

Overseas Contact No. (mandatory for Permanent Residents and non-Singaporean)

Mother's Maiden Name

- · Approval is subject to Bank's discretion
- UOB CashPlus application is independent from UOB Credit Card application

2. YOUR WORKPLACE

Name of Employer/Business

Tick here if self-employed

## Months There

Years There

Office Address	
	Postal S

Type of Business/Industry (pleas	e tick one box only)	
ED   Education Services	RT 🕒 Wholesale/Retail Trade	BU 🖵 Engineering
PU 🕒 Government	TR Transportation	BU 🕒 Business Consultancy
FI Financial Services	IN 🕒 Insurance	BU 🖵 Real Estate
CO G Construction	PR Derofessional Services	MF 🕒 Manufacturing
CI 🖬 Computer & IT	HO 🖵 Hotel	
Others (please indicate)		
Occupation (please tick one box on	(V)	

occupation please ten one box	comp	,	
AA 🛛 Accounts Assistant	AC	Accountant/Financial Controller	CN 🗅 Consultant
GO 🖵 Government Officer	DR	Director/Managing Director/Chairman	EN 🗅 Engineer
MG 🖵 Manager	IA	Insurance Agent/Financial Planner	MK D Marketing Executive
OA 🗅 Operation Assistant	SP	Sole Proprietor/Partner	SA 🛯 Sales Assistant
SI Service Industry Staff	TE	Technician/Engineering Assistant/Traffic Assistant	SR D Sales Executive

Others (please indicate)

Annual Gross Income (Please provide supporting documents) S\$

#### 3. SUPPLEMENTARY CARD APPLICATION First Supplementary Card Free for Life

Name to appear on Card, including su	rname (with	in 19 spaces)		
NRIC/Passport/PR* No. For Singaporean, please provide NRIC no. only	Relations	hip to Principal App	licant	Gender: M / F
Race	Date of Bi	irth (DD/MM/YY)	Nationalit	ty:
Home 6		Mobile*		
4. FREQUENT FLYER REGIST	BATION			

conversion of UNI\$ to Frequent F			 ,	 -1	 .,	 	 
My KrisFlyer Membership No.		-		-			

□ Ves please link my UOB Credit Card account to my Frequent Elver membership for future

My Asia Miles Membership No.

1-YEAR

Applicant's Signature

CASHPLUS

A S\$20 administrative fee will be charged to your Card for each conversion of UNIS Applicant's Signature to Frequent Fiver miles

### 5. YOUR UOB CASHPLUS

#### Yes! I want to enjoy UOB CashPlus with a 1-year fee waiver.

#### FOR NEW UOB CASHPLUS CUSTOMER ONLY:

UOB CashPlus annual fee: S\$60 · Please complete all the fields in sections 1, 2 and

- sion under 5 and 6
- · Submit all required documents

#### 6. DECLARATION OF APPLICANT(S) (IMPORTANT: PLEASE READ BEFORE SIGNING)

1. I/we hereby agree and represent to the Bank that:-

- (a) the particulars and information furnished by me/us herein and in all documents are true and accurate. The Bank is hereby irrevocably and unconditionally authorised by me/us to contact any person to obtain and/or verify any information required by the Bank, to retain all documents submitted by me/us, and to disclose all such information relating to me/us or the Card(s) account(s) to any person as you deem fit including but without limitation the Consumer Credit Bureau. I/we undertake that in the event any information becomes inaccurate or misleading or changed in any way whether before this application is approved or whilst the Facility is outstanding, I/we shall promptly notify the Bank of any such changes; and
- (b) at the time of this application, I/we am/are not an undischarged bankrupt and there has been no statutory demand served on me/us nor legal proceedings commenced against me/us; and
- 2. I/We consent and authorise the Bank to (i) review and/or vary my/our credit limit at any time without prior notice to me/us (ii) communicate with me/us with respect to this application by electronic mail or any other means that the Bank may deem appropriate at my/our address set out in this application. Without prejudice to the aforesaid, I/we authorise you to send the Card(s), personal identification number, all statements of account, and other communications to the Principal Card applicant by ordinary mail at his sole risk or allow the same to be collected by the Principal Card applicant.
- 3. In respect of the Card:
- a) I/we request you to issue the Card(s) applied for by me/us and to continue to renew and replace it/them until such time as the Card account(s) are terminated; and
- b) I/we agree that the Principal Cardmember is responsible for all liabilities (including liabilities incurred by all Supplementary Cards, annual fees or any other fees/charges) and each Supplementary Cardmember is responsible for his/her liabilities incurred in respect of his/her Card:
- c) I/we agree that approval of this application is at the Bank's sole discretion, and the Bank is entitled to reject the application without assigning reason or notice to me/us; and
- d) I/we understand that the Terms and Conditions of the UOB Cardmember Agreement, will be sent with the Card(s) and I/we agree to be bound by such Terms and Conditions upon receipt or acceptance of or signing on or use of the Card(s) unless you have received my/our return of the Card(s) cut into two half
- 4. Where I have applied for the UOB CashPlus Facility, I hereby unconditionally agree to be bound by the following terms and conditions/agreement:
- a) Terms and Conditions Governing UOB CashPlus. b) Terms and Conditions Governing Accounts and Services. c) Additional Terms and Conditions Governing Accounts and Services. d) Terms and Conditions of UOB Personal Internet Banking and UOB Mobile Services. I understand that: the Terms and Conditions numbered 1 to 4 are available for my inspection at uob.com.sg and Terms and Conditions numbered 1 and 2 will be sent to me upon the Bank's approval of my application.
- 5. I/we irrevocably and unconditionally agree to be bound by the Terms & Conditions of UOB Personal Internet Banking and UOB Mobile Services.

Principal Applicant's Signature	Date	Supplementary Applicant's Signature	Date

Please delete where appropriate

For new UOB card applications, the Mobile phone number will be used for the purpose of UOB Personal Internet Banking One-Time Password-SMS-OTP and Credit Card Security Alert/ Authentication Subscriptions by SMS, or any other means the bank may deem appropriate. If you are already an existing UOB Personal Internet Banking (PIB) customer, there will no change to your current Access Code, PIN and mobile phone number as your new UOB Credit Card will be linked to your PIB account. If you have changed your mobile phone number and wish to have your records updated, please visit www.uob.com.sg to download the change of Address/Contact Details Form

The provision of this application form does not automatically indicate that United Overseas Bank Limited will accept the contents and issue a UOB Card. United Overseas Bank Limited reserves the right to reject the application without assigning any reason whatsoever. All information is correct at the time of printing.

NOTE

If you are already an existing UOB Phone Banking customer, your UOB Credit Card account will be linked to your current Access Code and PIN. If you are not an existing UOB Phone Banking customer, a new Access Code and PIN will be sent you upon approval of your UOB Credit Card application.

For Bank Use				
Remarks:				
Source (CC)	0016	Source (CP) 20: 20 30: N7	Pdt Type :	RC/20 RC/30
Branch (CC)		Branch (CP)	Promo (CP)	20: 1BP0502 30: 0502CRF
ST ID		Ref ID	Promo (CC)	MU0044/LD1
Principal Bankwide	CIF No.	Supplementary Bankwide CIF No.	Org/Card Type 001/841	
Census (AI)		Credit Limit	Billing Cycle	
Occupation Code		Freend	Card Fee Dat	le
Review Code	Expiry Date	Officer Name / Signature	Approver Nar	ne / Signature



Latest two years' Income Tax Notice of Assessment<sup>+</sup>

^Latest 12 months' CPF Contribution History Statement:

: or

Submitted via www.uobgroup.com/submitcpfstmt.jsp (you will need SingPass to gain access). Submission



#### CREDIT CARD

#### **Minimum Monthly Repayment**

3% of current balance or S\$50, whichever is higher, plus any overdue amount. For accounts that are over limit, please pay 3% of credit limit, plus excess over credit limit, plus any overdue amount.

#### Interest

Effective Interest Rate 24%\* per annum^. Interest free grace period 21 days from the Statement Date.

#### **Cash Advance Charges**

5% of the transaction amount or S\$15, whichever is higher. Interest will be charged on a daily basis at  $24\%^*$  per annum^ from the date of each Cash Advance until full payment is made.

#### Late Charges

 $\mbox{$\$$50$}$  if the Minimum Payment specified in the Statement is not received by us by the Payment Date.

Replacement Fee

S\$20 per card.

#### **Retrieval Fee**

\$\$5 for each retrieval of a sales draft. For retrieval of statements that are more than 3 months old, a fee of \$10 per copy applies.

### Service Charge For Returned Cheque/Insufficient Funds

S\$40 for any returned cheque and S\$10 for any rejected Interbank Giro payment.

#### Transactions In Foreign Currencies

Card transactions in foreign currencies other than US Dollars, will be converted into US Dollars before being converted into your card billing currency based on the prevailing exchange rate determined by Visa. All transactions in foreign currencies will be subject to an administrative fee of 2.5% (or such other rate as determined by us or Visa) levied by us and Visa.

# UOB CASHPLUS APPLICATION REQUIREMENTS AND INTEREST RATE

#### If your income is in the range of S\$20,000 to S\$29,999:

- You must be a Singapore Citizen or Permanent Resident of age 21 to 55 years old
- Your applicable prevailing interest rate is 20.95% per annum

#### If your annual income is S\$30,000 and above:

- You must be a Singapore Citizen or Permanent Resident of age 21 to 60 years old
- Your applicable prevailing interest rate is 17.8% per annum

#### If you are a Foreigner:

Your minimum annual income is \$\$36,000 and of age between 21 to 60 years old
Your applicable prevailing interest rate is 17.8% per annum

Note: The prevailing interest rate and default interest rate are subject to compounding if the monthly interest charges are not repaid in full. The information above is intended as a quick consumer guide only. Upon approval, a detailed agreement will be sent. These conditions are liable to changes. All information is correct at the time of print.

### UOB PERSONAL INTERNET BANKING

A UOB Personal Internet Banking and UOB Mobile Services Username and Password will be mailed to you. This gives you access to your card account information online. If you are an existing UOB Personal Internet Banking and UOB Mobile Services customer, your Credit Card account will be automatically linked to your existing username.

Note: The above information is intended to be a quick consumer guide only. Upon approval, a detailed agreement will be sent. These conditions are subject to change. \* Please refer to Cardmember Agreement for the basis of interest computation. ^ Interest charges (if applicable) levied on the account will be subjected to a minimum charge of \$\$2.50 per month. UNITED OVERSEAS BANK LIMITED UOB CARD CENTRE ROBINSON ROAD P.O. BOX 1688 SINGAPORE 903338

BUSINESS REPLY SERVICE

PERMIT NO.

02051

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## UOB ICPAS Professionals Platinum. Reserved for the successful few.

THE ASIAN BANKER EXCELLENCE IN <u>RETAIL FINANCIAL SERVICES</u> INTERNATIONAL AWARDS 2011

Best Retail Bank in Singapore

