

献议文件日期为 2001 年 7 月 26 日。

本献议文件十分重要，请立即详细阅读。

假如您对献议内容或应采取的行动有任何疑问，请立即咨询您的股票经纪、银行经理、律师或其他专家顾问。

若接受献议，请按第 D-1 页至 D-4 页的指示办理。

接受献议必须于 2001 年 8 月 17 日下午 3 时 30 分前，或于献议人或其代表随时公布的其后日期（“截止日”）前收到。

Offer Document dated JULY 26, 2001.

This Document is important and requires your immediate attention. Please read it carefully.

If you are in any doubt about the Offer or the action you should take, you should consult your stockbroker, bank manager, solicitor or other professional adviser immediately.

To accept the Offer please follow the instructions on pages D-1 to D-4.

Acceptances should be received by 3.30 pm on August 17, 2001, or by such later date(s) as may be announced from time to time by or on behalf of the Offeror (the "Closing Date").

# 大华银行向华联银行献议 一家崭新而实力雄厚的银行

自愿有条件收购献议，由



美林集团(新加坡)有限公司

代表

**大华银行有限公司**

提出收购**华联银行有限公司**已发售和缴足的普通股



OVERSEAS UNION BANK

大 華 銀 行  
UNITED OVERSEAS BANK



美林集团(新加坡)有限公司（“美林新加坡”）是大华银行有限公司（“献议人”）的代表，并无意向华联银行有限公司（“华联银行”）的股东提出任何意见。美林新加坡代表大华银行准备本献议文件时，没有考虑华联银行任何股东的一般或特定投资目标、税务状况、财务状况或个别需要和限制。

# UOB Offer for OUB A powerful new force

Voluntary Conditional Offer by



Merrill Lynch (Singapore) Pte. Ltd.

for and on behalf of

**United Overseas Bank Limited**

to acquire issued and paid up ordinary shares in the capital of

**Overseas Union Bank Limited**



OVERSEAS UNION BANK

大 華 銀 行  
UNITED OVERSEAS BANK



Merrill Lynch (Singapore) Pte. Ltd. (“Merrill Lynch Singapore”) is acting for and on behalf of United Overseas Bank Limited (the “Offeror”) and does not purport to advise the shareholders of Overseas Union Bank Limited (“OUB”). In preparing its offer letter on behalf of UOB, Merrill Lynch Singapore has not had regard to the general or specific investments objectives, tax position, financial situation or unique needs and constraints of any shareholder of OUB.



A powerful new force  
一家崭新而实力雄厚的银行