

UOB Principal Guaranteed Structured Deposit: Emerald Deposit – Series (12)

Return Tracker

Indicative Performance as at 04 January 2017 **

Underlying Share	Bloomberg Code	Currency	Initial Price 22-Oct-2012	98% of Initial Price	Closing Price as at 04-Jan-2017	Performance
CapitaLand Limited	CAPL SP Equity	SGD	3.24	3.1752	3.060	94.4444%
DBS Group Holdings Limited	DBS SP Equity	SGD	14.08	13.7984	17.520	124.4318%
Keppel Corporation Limited ¹	KEP SP Equity	SGD	10.7506	10.5356	5.820	54.1365%
Singapore Airlines Limited	SIA SP Equity	SGD	10.65	10.4370	9.730	91.3615%
Singapore Telecommunications Limited	ST SP Equity	SGD	3.18	3.1164	3.670	115.4088%

*Bloomberg ticker is for reference only.

Indicative Performance, 04 January 2017 **

** Since not all the Closing Prices of all Shares are at or above 98% of their respective Initial Prices on 04 January 2017, no Maturity Bonus Interest will be payable on Maturity Date.

** Indicative only since the actual Maturity Bonus Interest Rate will depend on the actual Closing Prices of the Shares on the Final Observation Date (16 July 2018).

Total interest of 3.7% was paid-to-date.

- Year 1 Guaranteed Interest of 0.8% was paid on 22 October 2013.
- Year 2 Guaranteed Interest of 0.9% was paid on 22 October 2014.
- Year 3 Guaranteed Interest of 1.0% was paid on 22 October 2015.
- Year 4 Guaranteed Interest of 1.0% was paid on 24 October 2016.

Notice of Corporate Action**¹ Keppel Corporation Limited (KEP SP)**

a) Corporate Action : Spin-off and Return of Capital

Effective Date : 24 April 2013

Additional Details:

Existing shareholder will receive 1 new share of Keppel Reit (KREIT SP) for every 5 shares of Keppel Corporation Ltd (KEP SP) held and receive SGD 0.27 for every share of Keppel Corporation Ltd (KEP SP) held.

$$\begin{aligned}\text{Adjustment Factor} &= 1 - \left[\frac{\text{Closing price of KREIT SP on 23/Apr/2013} \times 1/5}{\text{Closing price of KEP SP on 23/Apr/2013} - \text{Return of Capital}} \right] \\ &= 1 - \left[\frac{1.430 \times 1/5}{11.30 - 0.27} \right] \\ &= 0.974071\end{aligned}$$

Original Initial Reference Price : SGD 11.14

Adjusted Initial Reference Price : **SGD 11.14 x 0.974071 = SGD 10.8512**

b) Corporate Action : Spin-off

Effective Date : 29 August 2013

Additional Details:

Existing shareholder will receive 1 new share of Keppel Reit (KREIT SP) for every 5 shares of Keppel Corporation Ltd (KEP SP) held.

$$\begin{aligned}\text{Adjustment Factor} &= 1 - \left[\frac{\text{Closing price of KREIT SP on 28/Aug/2013} \times 2/25}{\text{Closing price of KEP SP on 28/Aug/2013}} \right] \\ &= 1 - \left[\frac{1.185 \times 2/25}{10.230} \right] \\ &= 0.990733\end{aligned}$$

Original Initial Reference Price : SGD 10.8512

Adjusted Initial Reference Price : **SGD 10.8512 x 0.990733 = SGD 10.7506**