

## UOB Principal Guaranteed Structured Deposit: Emerald Deposit – Series (20)

### Return Tracker

Indicative Performance on 04 January 2017 \*\*

Share	^Bloomberg Code	Currency	Initial Price 08-May-2014	98% of Initial Price	Closing Price as of 04-Jan- 2017	Performance
DBS Group Holdings Limited	DBS SP Equity	SGD	17.050	16.7090	17.520	104.8537%
CapitaLand Limited	CAPL SP Equity	SGD	3.100	3.0380	3.060	100.7242%
Keppel Corporation Limited <sup>2</sup>	KEP SP Equity	SGD	6.6945	6.5606	5.820	88.7113%
Overseas-Chinese Banking Corporation <sup>1</sup>	OCBC SP Equity	SGD	9.4768	9.2873	9.100	97.9836%
SembCorp Industries Ltd	SCI SP Equity	SGD	5.400	5.2920	2.930	55.3666%

^Bloomberg code for reference only.

Indicative Performance on 04 January 2017 \*\*

\*\* Since not all the Closing Prices of the Shares are at or above 98% of their respective Initial Prices, Maturity Variable interest rate of 0.3% will be paid on 08 August 2019.

\*\* Indicative only since the actual Maturity Variable Interest Rate will depend on the actual Closing Prices of the Shares on Final Observation Date, 01 August 2019.

Total guaranteed interest of 2.80% was paid to-date.

- Guaranteed Fixed Interest Rate of 1.40% was paid on 08 May 2015.
- Guaranteed Fixed Interest Rate of 1.40% was paid on 09 May 2016.

## Notice of Corporate Action

### 1. Overseas-Chinese Banking Corporation

- Effective Date: 25 August 2014
- Corporate Action: Rights Issue
- Adjustment Factor: 0.971978

Underlying Shares	Bloomberg Code	Currency	Initial Price	98% of Initial Price	Adjusted Initial Price	Adjusted 98% of Initial Price
Overseas-Chinese Banking Corporation <sup>1</sup>	OCBC SP Equity	SGD	9.75	9.555	9.4768	9.2873

### 2. Keppel Land Limited (KPLD SP) / Keppel Corporation Limited (KEP SP)

Corporate Action : Acquisition  
 Effective Date : 16 July 2015  
 Additional Details : Keppel Land Limited (KPLD SP) was acquired at SGD 4.24 per share and will be replaced by Keppel Corporation Limited (KEP SP).

Adjust Price Ratio = Acquisition Price / Closing Price = SGD 4.24 / SGD 3.47 = 1.221902  
 Adjusted Initial Price = Closing Price of KEP SP on effective date / Adjust Price Ratio = SGD 8.18 / 1.221902 = **SGD 6.6945**

Share	Bloomberg Code	Initial Price, 08 May 2014	Barrier (98% of Initial Price)
Keppel Corporation Limited <sup>1</sup>	KEP SP Equity	6.6945	6.5606