

UOB Principal Guaranteed Structured Deposit: Emerald Deposit – Series (18)

Return Tracker

Indicative Performance on 04 January 2017 **

Share	^Bloomberg Code	Currency	Initial Price 07-Apr-2014	98% of Initial Price	Closing Price as of 04-Jan- 2017	Performance
DBS Group Holdings Limited	DBS SP Equity	SGD	16.470	16.1406	17.520	106.3752%
CapitaLand Limited	CAPL SP Equity	SGD	2.960	2.9008	3.060	103.3784%
Keppel Corporation Limited ²	KEP SP Equity	SGD	6.5980	6.4660	5.820	88.2085%
Overseas-Chinese Banking Corporation ¹	OCBC SP Equity	SGD	9.4087	9.2205	9.100	96.7190%
SembCorp Industries Ltd	SCI SP Equity	SGD	5.350	5.2430	2.930	54.7664%

¹Bloomberg code for reference only.

Indicative Performance on 04 January 2017 **

** Since not all the Closing Prices of the Shares are at or above 98% of their respective Initial Prices, Maturity Variable interest rate of 0.3% will be paid on 08 July 2019.

** Indicative only since the actual Maturity Variable Interest Rate will depend on the actual Closing Prices of the Shares on Final Observation Date, 01 July 2019.

Total guaranteed interest of 2.8% was paid to-date.

- Guaranteed Fixed Interest Rate of 1.40% was paid on 07 April 2015.
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Notice of Corporate Action

1. Overseas-Chinese Banking Corporation

- Effective Date: 25 August 2015
- Corporate Action: Rights Issue
- Adjustment Factor: 0.971978

Underlying Shares	Bloomberg Code	Currency	Initial Price	98% of Initial Price	Adjusted Initial Price	Adjusted 98% of Initial Price
Overseas-Chinese Banking Corporation ¹	OCBC SP Equity	SGD	9.68	9.4864	9.4087	9.2205

2. Keppel Land Limited (KPLD SP) / Keppel Corporation Limited (KEP SP)

Corporate Action : Acquisition
 Effective Date : 16 July 2015
 Additional Details : Keppel Land Limited (KPLD SP) was acquired at SGD 4.24 per share and will be replaced by Keppel Corporation Limited (KEP SP).

Adjust Price Ratio = Acquisition Price / Closing Price
 = SGD 4.24 / SGD 3.54
 = 1.239766

Adjusted Initial Price = Closing Price of KEP SP on acquisition date / Adjust Price Ratio
 = SGD 8.18 / 1.239766
 = **SGD 6.5980**

Share	Bloomberg Code	Initial Price, 07 Apr 2014	Barrier (98% of Initial Price)
Keppel Corporation Limited ¹	KEP SP Equity	6.5980	6.4660